



Quotes

Orders

Ratings



SPECIFYING IEC FAN COILS JUST GOT EASIER.



SOFTWARE UPDATES YOU WILL ACTUALLY BE EXCITED ABOUT



YOUR PRESENTER TODAY

MONICA SMITH

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Person

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Orders

Ratings

WE NEED TO TALK.



What is IEC's Fan Coil Ratings Software?

- > History
- ➤ New Features
- ➤ SureFlow Loop

Who uses it and how?

How do we get field engineers engaged ?

What Next?



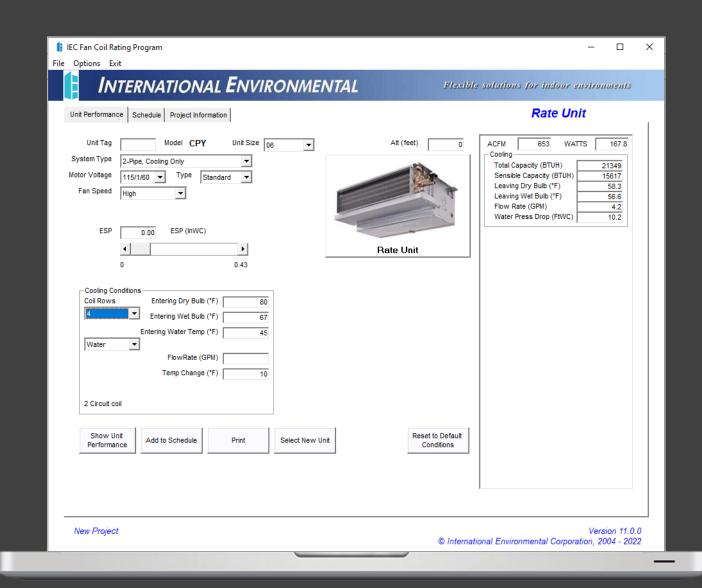


_ WHAT IS IEC'S FAN COIL RATINGS SOFTWARE?

A brief history Previous Desktop Version

- Select and quickly rate IEC fan coils
- Adjust performance inputs to build schedules
- Available to share with field engineering partners
- Design SureFlow Loops



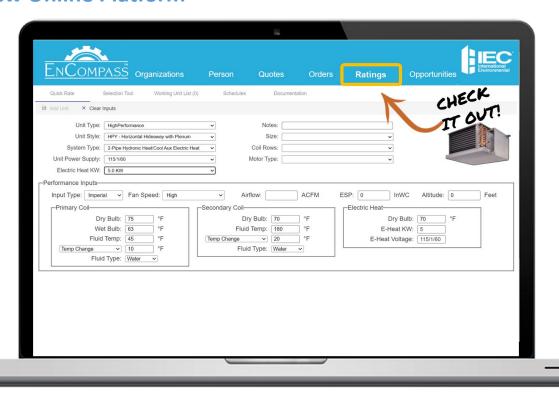




What is IEC's Fan Coil Ratings Software?

What's new?

New Online Platform

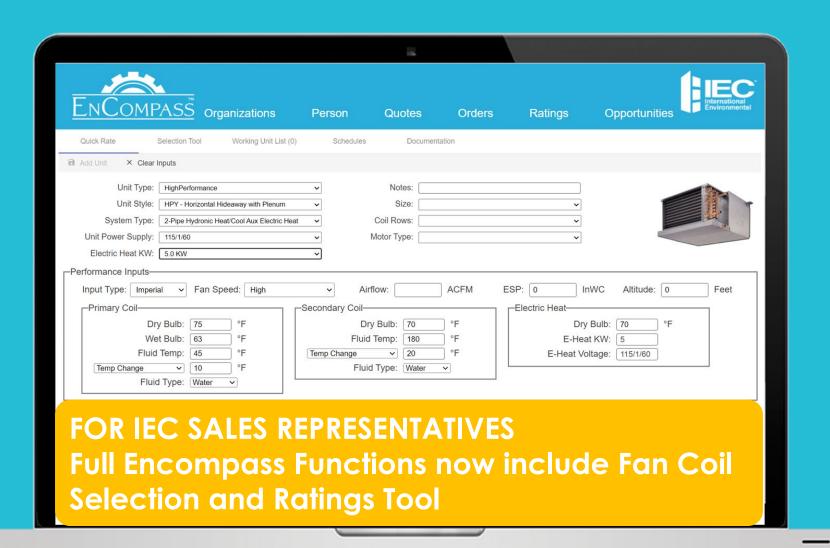


Our new program now lives in EnCompass with added features

- Fan coil selection tool
- Schedules are easy to share with team members & engineers
- Eliminate entry errors, because now you are converting from a desktop schedule to an EnCompass quote
- Improve Field Engineer engagement
 - > Separate and simple EnCompass login (no pricing!)
 - > Transfer their schedules to you, the Rep, to start a quote



How Do I Use the Online Software?





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Quick Rate

Selection Tool

Working Unit List (15)

Schedules

Documentation

SureFlow Loops

1

FOR THE IEC SAVVY ENGINEER WHO LIKELY KNOWS WHAT THEY NEED

	nputs	Add Unit X Clear I
Notes:	~	Unit Type:
	BeltDriveRate	
Сор	CabinetUnitHeater DirectDriveBlowerCoil	
	HighPerformance	
	Horizontal HorizontalCabinetUnitHeater	
	MegaMod	
	Modular ModularQuickShip	
	RestoraMod	
	VerticalFloorA VerticalLowboy	



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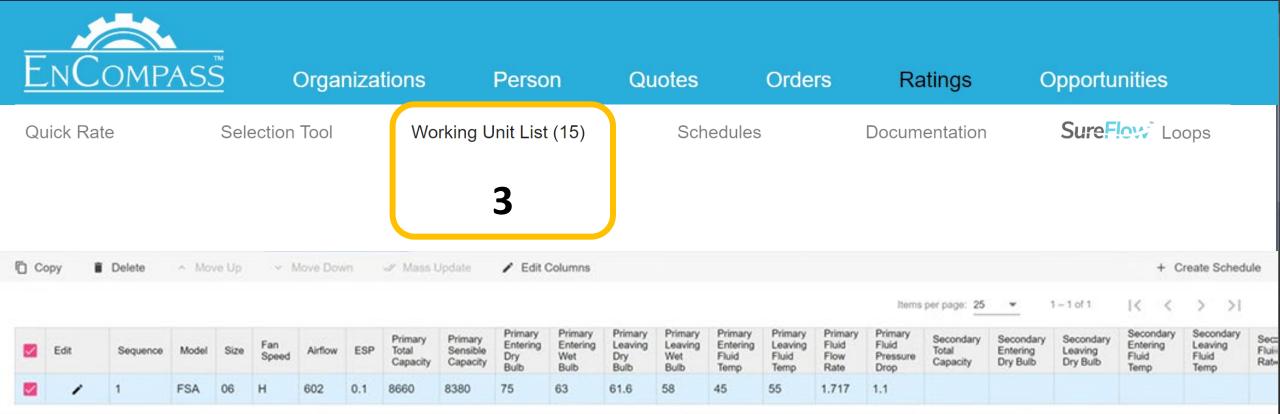
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SureFlow Loops

2

FOR THE ENGINEER WHO NEEDS MORE CONTEXT

Product Location * Ceiling	Product Family * ▼ Cabinet Unit Heater	•	Altitude (Feet) *	ESP (InWC) *	☐ Metric Input
System Type * 2-Pipe Hydronic Heat Only		*	Width (in)	Height (in)	Length (in)
Unit Power Supply * 230/1/60	▼ Motor Type *	▼	Fan Speed	▼ Max Pre	essure Drop (FtWC)
Unit Style		•	-Heating Condition		
Get Candidates			Entering Fluid Tem		
			Temp Change N		



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YOUR FAN COIL SELECTION SANDBOX



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CREATE A FAN COIL PROJECT SCHEDULE

← Back to List

+ Add Quick Rating

* Add With Selection Tool

+ Add From Working List

Schedule Documents

Mass Update

Project Name Monica's Hotel Transylvania Location City Oklahoma Location State OK

73142

27 / 30

8 / 50

2/4

Location Zip

Notes

Fan coils will be specified with 1/4" closed cell insulation and valve packages.

B Save

Rep Office Name: IEC-TEST

Rep Office Phone: Unknown

Rep Quote: Created

Edit	Сору	Delete	Line ID	Description
1		î	1	GHY_02_DY_R_None_CTECM2A05_115/1/60
•		î	2	CHY_04_AY_Lt_None_ECO2A3SPD_208/1/60
•	6	î	3	VEY_14_KY_Lt_None_ECO2A3SPD_208/1/60



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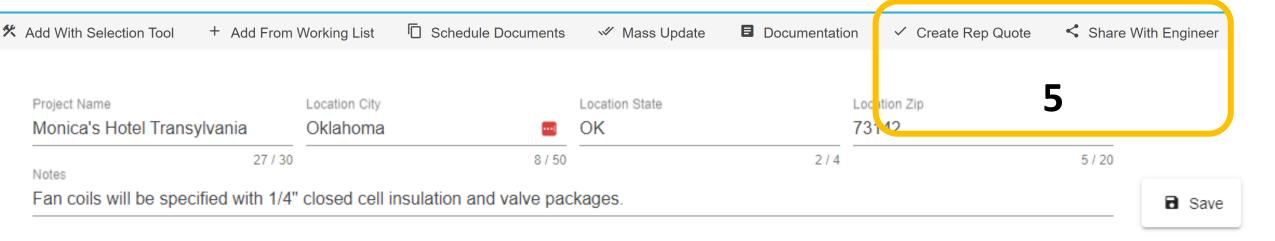
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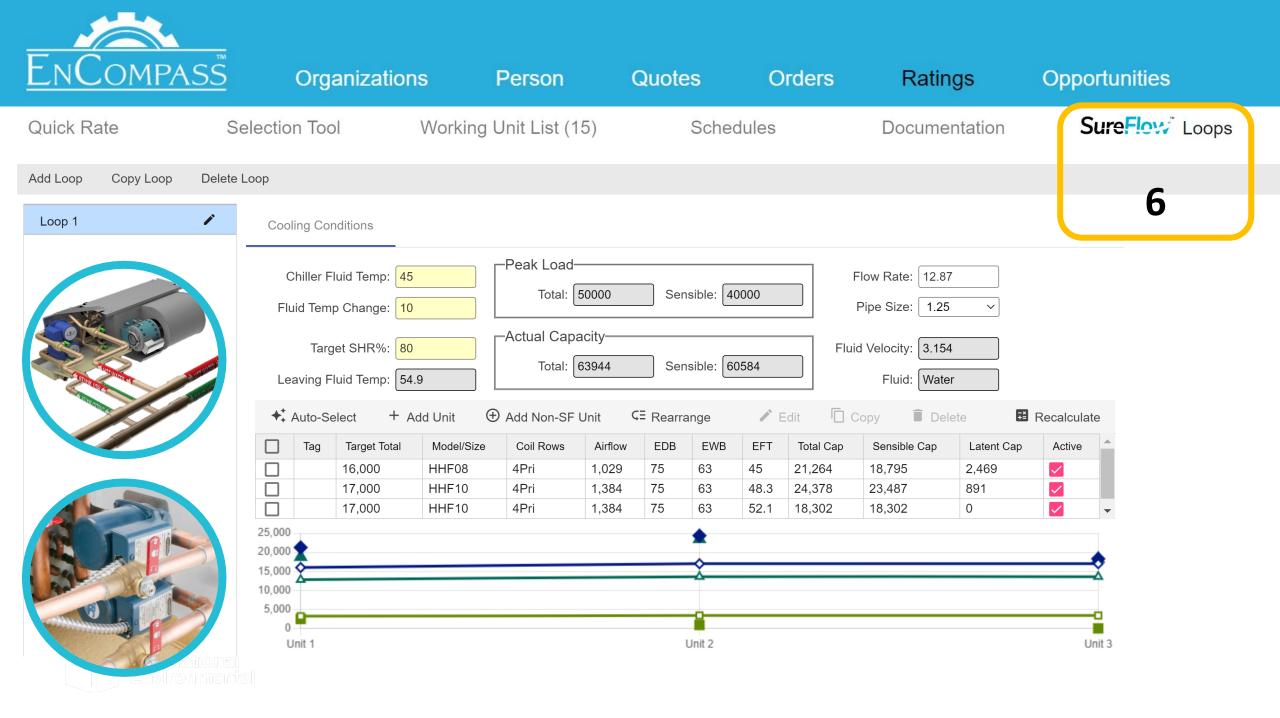
SureFlow Loops

CREATE A QUOTE OR SHARE WITH ENGINEER



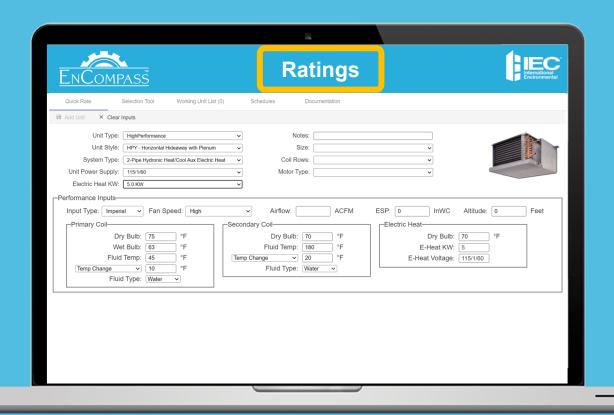
Rep Office Name: IEC-TEST Rep Office Phone: Unknown Rep Quote: Created

Edit	Сору	Delete	Line ID	Description
1	0	î	1	GHY_02_DY_R_None_CTECM2A05_115/1/60
/	0	î	2 CHY_04_AY_Lt_None_ECO2A3SPD_208/1/60	
/	0	î	3	VEY_14_KY_Lt_None_ECO2A3SPD_208/1/60





How do I get field engineers engaged?



Same 5 simple functions to create a fan coil schedule

When ready, share your schedule with your Rep Office and User

FOR YOUR FIELD ENGINEERS

Limited access to only Ratings and Selection, no pricing!



How do field engineers get engaged?



TAKE ACTION!

SALES REPS:

- 1. Rep: SCAN THE CODE! We will follow up with your immediately after AHR!
- 2. Schedule training or lunch and learns with your field engineering offices

FIELD ENGINEERS:

Sign up at https://encompass.iecokc.com

FOR FIELD ENGINEERS

Limited access to only Ratings and Selection, no pricing!



- 1. Can engineers view pricing?
 - NO their login only allows for the ratings view
- 2. Can a sales Rep view all the projects a field engineer is working on?
 - No, you will only be able to view the schedule once they place the Rep Quote button
- 3. I incorrectly entered the Dry Bulb/Wet Bulb conditions, how do I fix this?
 - Easy! use the "Mass Update" feature within a Project Schedule to adjust
- 4. What should I do with the floppy disc my old ratings program is saved to?
 - I hear they make great coasters

Contact your Regional Sales Manager for additional EnCompass Training Needs

